TOMBSTONES SAGOMATI

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G.S.A.
GRUPPO SERVIZI ASSOCIATI
acquired
fe friuli estintori
ANTINCENDIO · ANTINFORTUNISTICA · CERVIGNANO DEL FRIULI
ARMŌNIA
30 July 2019

Almax
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GSA
acquired
fe friuli estintori
ARMÒNIA
30 July 201

Almax
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VAM
INVESTMENTS
acquired a majority stake in
demenego
Acquisition financing
illimity
SPRINGROWTH
FINEUROP
SODITIC
Since 1998
acted as exclusive financial advisor to the Acquirer
September 2020

Almax
- www.almax-milano.it -
acquired a majority stake in
demenego
Acquisition financing
illimity
SPRINGROWTH
FINEUROP
SODITIC
Since 1996
acted as exclusive financial advisor to the Acquirer
September 2020

Almax
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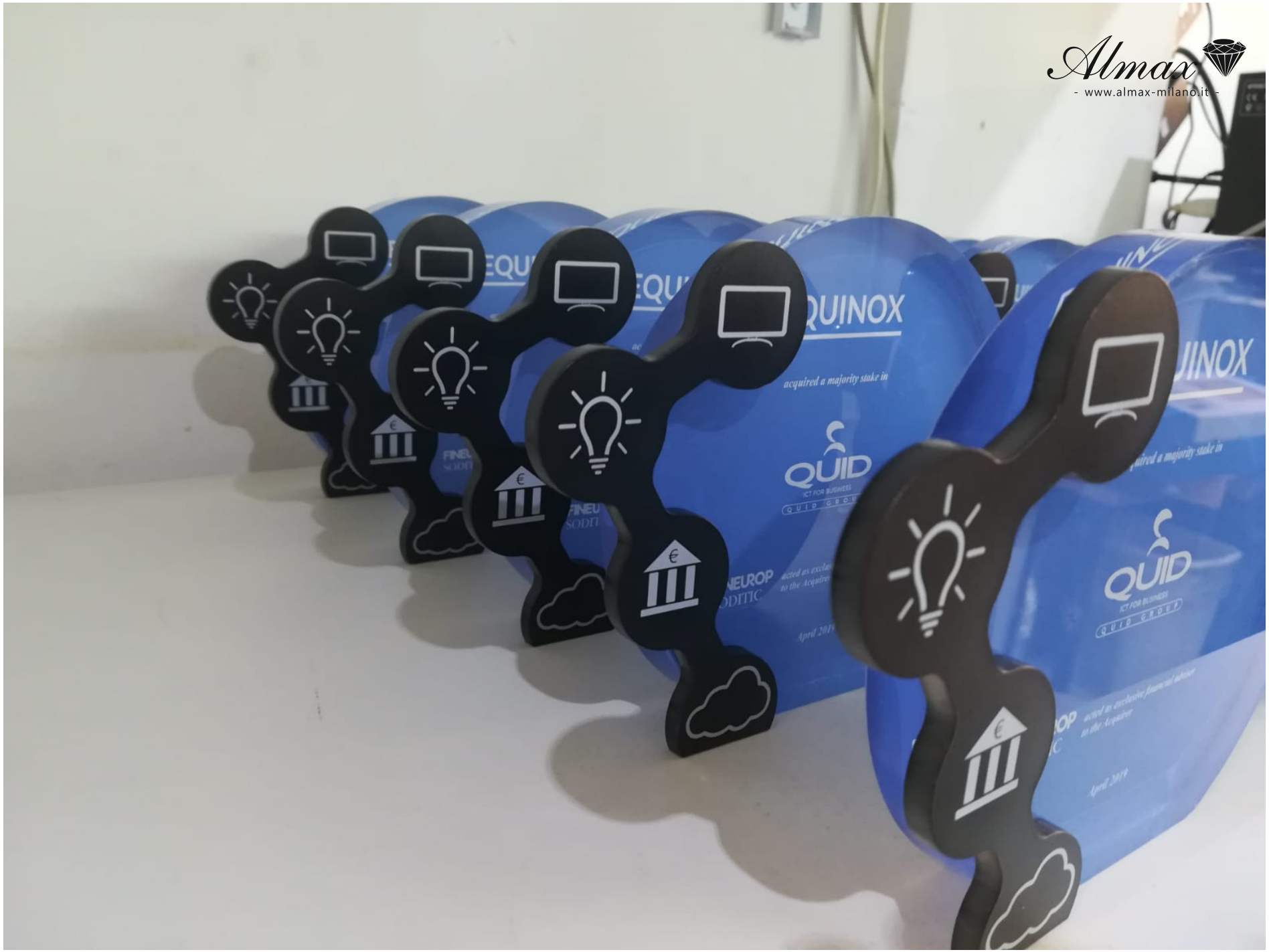
Almax
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QUINOX
acquired a majority stake in
QUID
ICT FOR BUSINESS
QUID GROUP
April 2019

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Almax
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CORUS
LUMSON

Almax
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Almax
- www.almax-milano.it -
VALPIZZA
acquired by
Aksìa group
July 2020

Almax
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VALPIZZA
acquired by
Aksia group
July 2020

Almax
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estendo®
DOMESTIC ASSISTANCE SINCE 2004
acquired
iReplace®
expertise
ARMŌNIA
February 2020

Almax
- www.almax-milano.it -
estendo
DOMESTIC ASSISTANCE SINCE 2004
acquired
iReplace®
expertise
ARMONIA
February 2020

Almax
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ITALCANDITI
Company controlled by
Invest Industrial
acquired 100% stake in
COMPRITAL
Leading Italian producer of ingredients and semi-finished products for artisanal ice-cream and pastry shops
November 2020
Advisor to the Buyer
BRERA

Almax
- www.almax-milano.it -
Keyhaven
CAPITAL
sold
TCX
FOCUS ON BOOTS
to
DAINESE
controlled by
INVESTCORP
FINEUROP
SODITIC
acted as exclusive financial
advisor for this transaction
October 2020
COMPETIZIONE

Almax
- www.almax-milano.it -
Keyhaven
TCX
DAINESE
INVESTCORP
COMPETIZIONE

Almax
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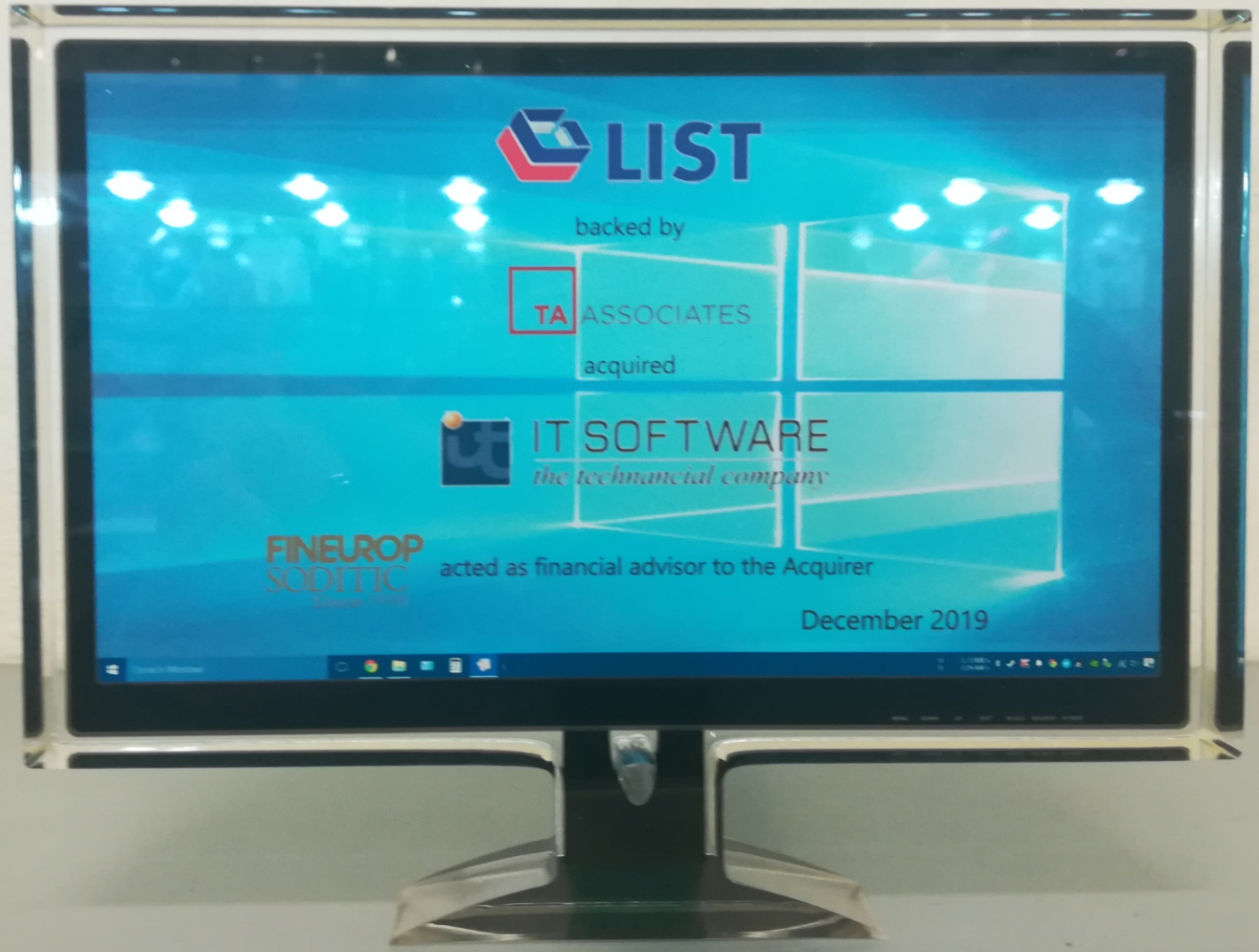

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Almax
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XENON
acquired
ZUMA
PELLI PREGIATE
QUAKE
koverlux
creating a platform active in the production of
accessories for fashion and luxury
Acquisition financing and ancillary facilities
INTESA SANPAOLO
BANCO BPM
illimity
FINEUROP
SODITIC
acted as financial advisor to the Acquirer
November and December 2019

Almax
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XENON
acquired
ZUMA QUAKE
koverlux
creating a platform active in the production of
accessories for fashion and luxury
Acquisition financing and ancillary facilities
BANCO BPM
illimity
Acted as financial advisor to the Acquirer
November and December 2019

Almax
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Edenred
acquired
EASY
WELFARE
from private shareholders
FINEUROP
SODITIC
acted as exclusive financial adviser
to the Sellers
May 2019

Almax
- www.almax-milano.it -
Edenred
acquired
EASY
WELFARE
from private shareholders
FINEPROP
acted as exclusive financial adviser
to the Sellers
May 2019

Almax
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L-GAM
acquired a stake in
ANCOROTTI COSMETICS GROUP
from
WHITE BRIDGE INVESTMENTS
and
other private shareholders
FINEUROP SODITIC Since 1998
acted as exclusive financial advisor to the Acquirer
July 2021

Almax
- www.almax-milano.it -
L-GAM
acquired a stake in
ANCOROTTI
COSMETICS
GROUP
from
WHITE BRIDGE INVESTMENTS
and
other private
shareholders
FINEUROP
SODITIC
Since 1996
acted as exclusive financial advisor
to the Acquirer
July 2021

Almax
- www.almax-milano.it -
AIRBUS
Airi Srl
sold its subsidiaries
aersudelicotteri
Exclusive agent and distributor of Airbus Helicopters in Italy
HELICOPTERS ITALIA
Service center and MRO for helicopters
to
AIRBUS
Worldwide leader in the production and distribution of helicopters
July 2019
Advisor to the Seller
BRERA

Almax
- www.almax-milano.it -
AIRBUS
Airi Srl
sold its subsidiaries
aersudelicotteri
Exclusive agent and distributor of Airbus Helicopters in Italy
HELICOPTERS ITALIA
Service Center for Airbus Helicopters Safran Helicopter Engines
Service center and MRO for helicopters
to
AIRBUS
Worldwide leader in the production and distribution of helicopte
July 2019
Advisor to the Seller
BRERA

Almax
- www.almax-milano.it -
CFT
LEADERS INNOVATE
Leading Italian manufacturer of processing
and packaging equipment mainly for
Food & Beverage industry
acquired a 61.72% stake in
comac
Kegging & bottling plants
Producer of packaging lines (bottles, cans or kegs)
for beer and other beverages
July 2018
Advisor to the Buyer
BRERA
FINANCIAL ADVISORY

Almax
- www.almax-milano.it -
CFT
Leading Italian manufacturer of processing and packaging equipment mainly for Food & Beverage industry
acquired a 61.72% stake in
comac
Keeping & bottling planets
Producer of packaging lines (bottles, cans or kegs) for beer and other beverages
July 2018
Advisor to the Buyer
BRERA
FINANCIAL ADVISORS

Almax
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LUTECH
owned by
One Equity Partners
has acquired
TECLAS
from private Shareholders
FINEUROP
SODITIC
acted as exclusive financial
adviser to the Acquirer
November 2018

Almax
- www.almax-milano.it -
LUTECH
owned by
One Equity Partners
has acquired
TECLA
from private Shareholders
FINEUROP SODITIC
acted as exclusive financial
adviser to the Acquirer
November 2018

Almax
- www.almax-milano.it -
DOING
Full service digital agency
have sold 100% of the share capital to
Capgemini
GIANNI-ORIGONI GRIPPO-CAPPELLI PARTNERS
BRERA
Advisors to the Sellers
October 2018

Almax
- www.almax-milano.it -
PlatinumEquity
alongside the Management team
acquired
DE WAVE GROUP
SPENCER CONTRACT
from
XENON
Private Equity
and
Private Shareholders
BRERA
acted as exclusive financial advisor
to the Acquirer
FINEUROP
SODITIC
acted as exclusive financial advisor
to the Sellers
October 2019

Almax
- www.almax-milano.it -
CHEQUERS
CAPITAL
acquired
riri
Excellence in details
from
Gilde
Buy Out
Partners
FINEUROP
SODITIC
acted as financial adviser
to the Acquirer
October 2018

Almax
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CASA DELLA PIADA
CRM
controlled by
Aksìa group
acquired a majority stake in
alba
TRAMEZZINI
Acquisition financing and ancillary facilities
Banca Ifis
Muzinich & Co
FINEUROP
SODITIC
Since 1998
acted as financial advisor
to the Acquirer
December 2020

Almax
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Almax
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FONDO ITALIANO D'INVESTIMENTO
FITEC and FITEC Lazio
managed by
Fondo Italiano d'Investimento SGR
Led a Growth Equity investment in
Termo
for a total amount of euro 8.500.000
December 2020
Co-investors:
Supernova HUB
MERCURIO HOLDING
ADL4VENTURES
M TECH
Advisors to Fondo Italiano d'Investimento SGR:
Pirola Pennuto Zei & Associati
Pirola Corporate Finance
Capital Markets
Debt
Equity
Valutation Services
ERM
Termo

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